

E-Filed on May 21, 2007

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Special Litigation Counsel for USACM Liquidating Trust

LEWIS AND ROCA LLP

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Counsel for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT**DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegle Presiding

**NOTICE OF FILING
ACCEPTANCE OF SERVICE OF
SUBPOENA FOR RULE 2004
EXAMINATION**

NOTICE IS GIVEN that the USACM Liquidating Trust herewith files the:

**Acceptance of Service of Subpoena for Rule 2004
Examination of David Fogg (Exhibit A Attached).**

1 DATED: May 21, 2007

2 **DIAMOND MCCARTHY LLP**

LEWIS AND ROCA LLP

3
4 By: /s/ Eric D. Madden
5 Allan B. Diamond, TX 05801800 (pro hac vice)
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*Special Litigation Counsel for
USACM Liquidating Trust*

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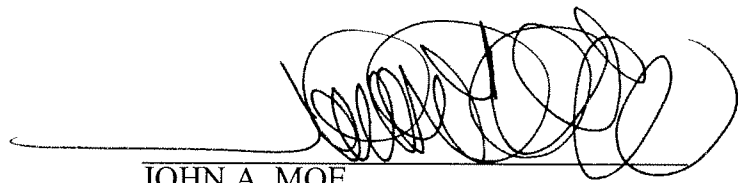
ACCEPTANCE OF SERVICE

ACCEPTANCE OF SERVICE

I, John A. Moe, am duly authorized to accept service of process on behalf of David
Fogg in the above captioned matter. I hereby acknowledge receipt of the Subpoena for

1 Rule 2004 Examination (dated May 15, 2007) and do accept service of process on behalf
2 of David Fogg.

3 DATED: May 17, 2007
4

A handwritten signature in black ink, appearing to read "John A. Moë", written over a horizontal line.

5
6 JOHN A. MOE
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9 Los Angeles, CA 90017
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